

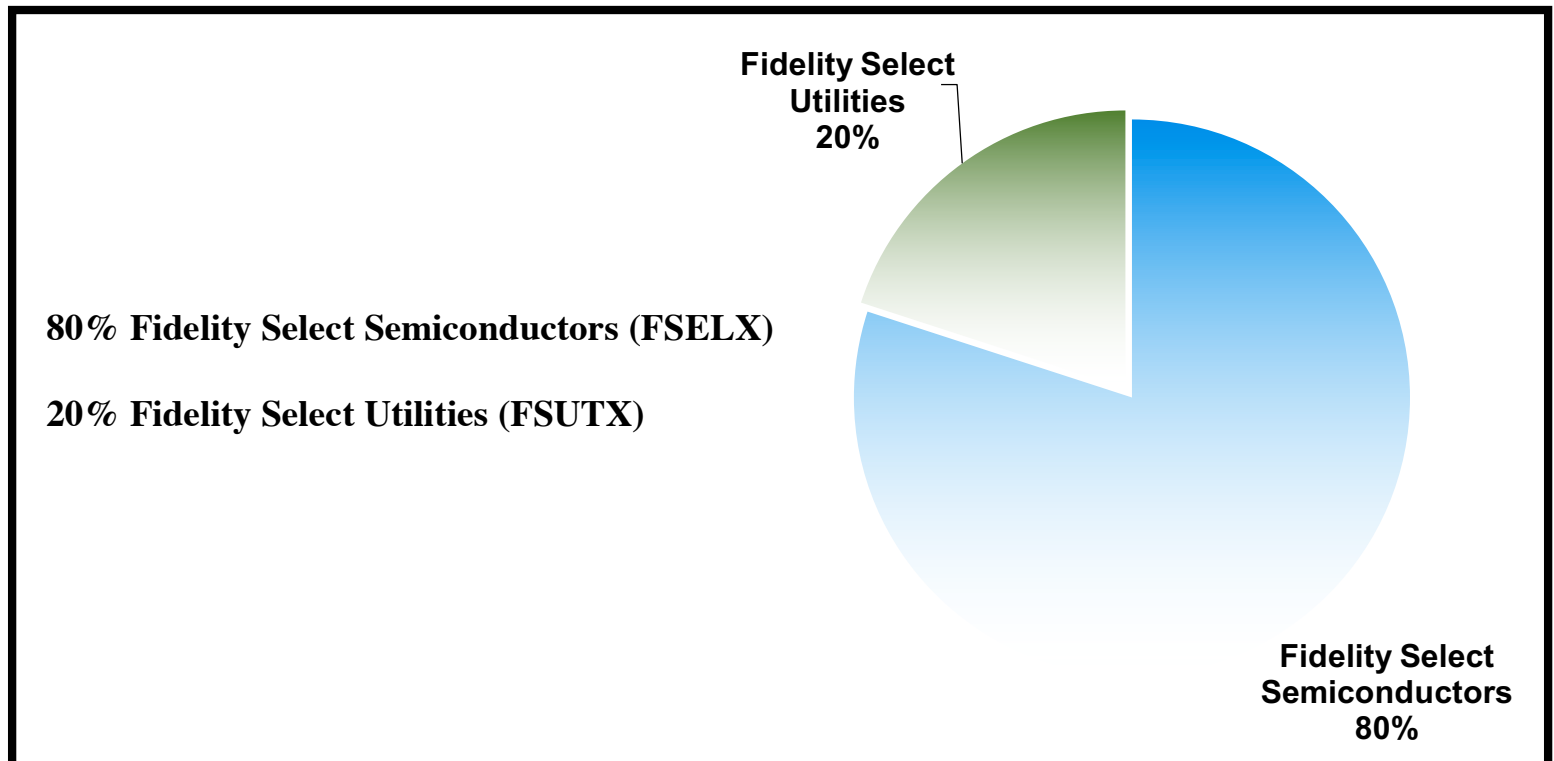
Roth IRA/IRA Portfolios

Portfolio recommendations update June 2nd
Portfolio performance updated as of May 31st

Trading Restrictions: To avoid Fidelity trading restrictions all funds must be held for at least 30 days.

Aggressive Portfolio Growth A: Accumulating Wealth: This portfolio is the most aggressive of all portfolios. It consists exclusively of the Williams' Sector Strength Strategy top fund and a top performing Fidelity Domestic Stock Fund. This portfolio could experience losses in a severe market decline. It's intended for very aggressive investors and due to its investment style this portfolio will remain fully invested in sector and stock funds.

- **Transfer Fidelity Select Banking (FSRBX) to Fidelity Select Semiconductors (FSELX)**
- **Sell Ford (F) buy Fidelity Select Utilities (FSUTX)**



May Return = -1.5%

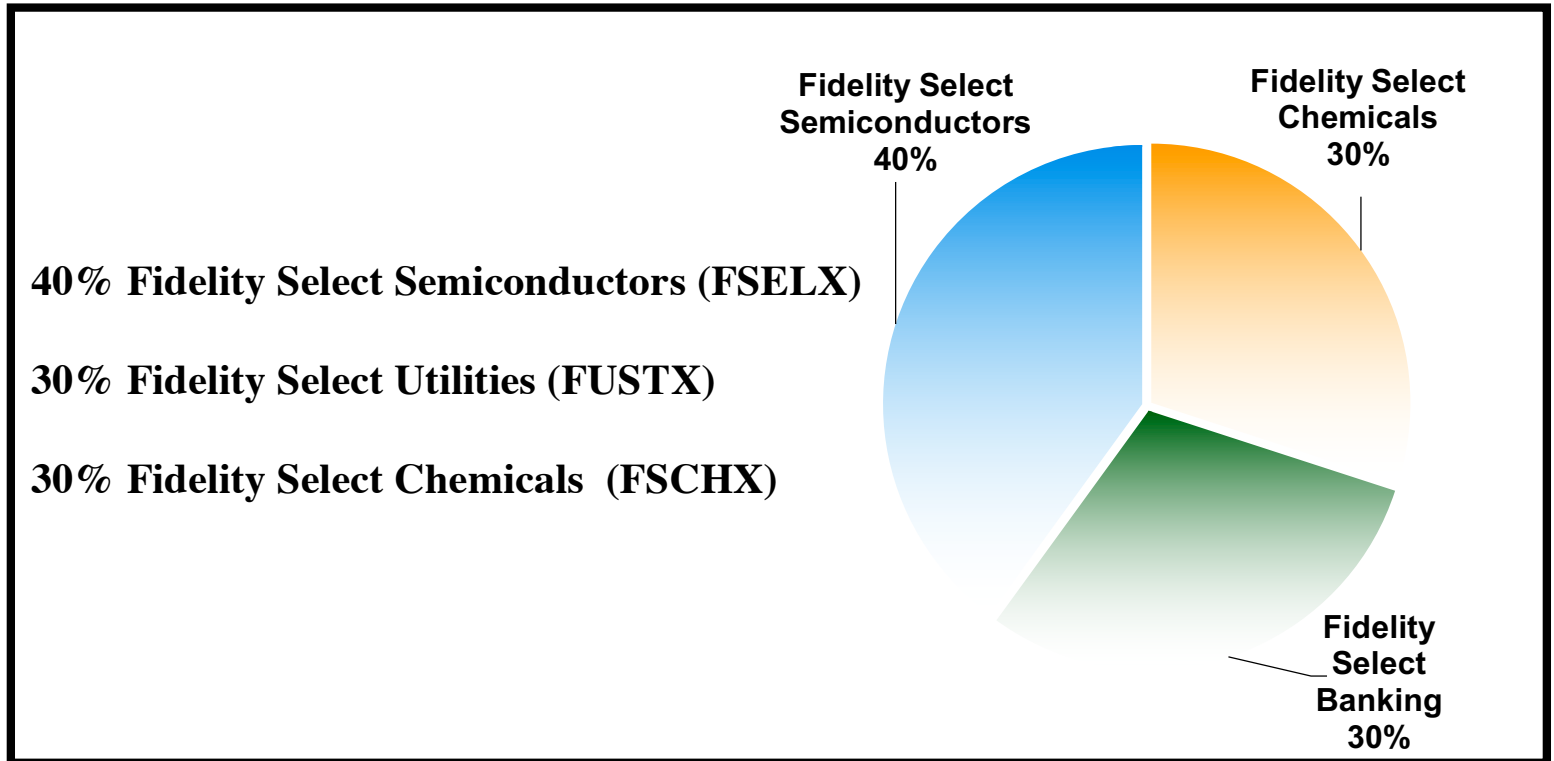
2015 YTD Return = -15.0%

2016 1st Quarter Return = -13.5%

15 year Average = 20.5%

Aggressive Growth Portfolio B: Accumulating Wealth: This is also very aggressive. It consists exclusively of Fidelity Select Funds. This portfolio could experience losses in a severe market decline. It's intended for very aggressive investors and due to its investment style this portfolio will remain fully invested in Fidelity Select Funds.

- **Transfer Fidelity Select Banking (FSRBX): ¼ to Fidelity Select Semiconductors (FSELX) & ¾ to Fidelity Select Utilities (FUSTX)**



May Return = -1.2%

2017 YTD Return = -2.3%

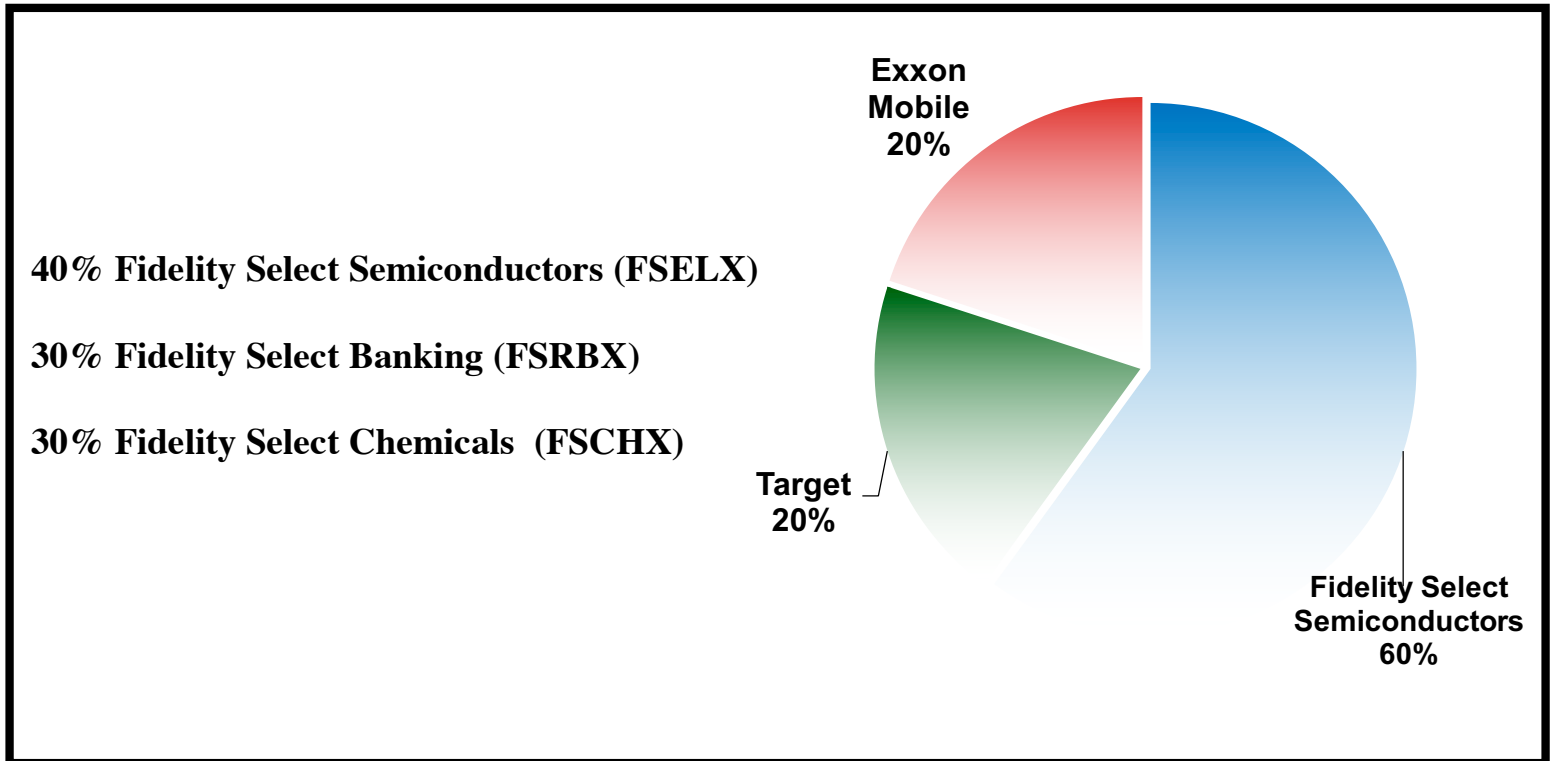
2017 1st Quarter Return = -1.1%

15 year Average = 17.6%

Growth Roth IRA/IRA: Fidelity Select Funds & Widely-Held Stocks Theory-

Terrific Two: The Williams' Sector Strength Strategy Fidelity Select Funds makes up 60% of this model, with 60% invested Fidelity Select Banking (FSRBX). The (Terrific Two) at 40% is the remaining investment with 20% going into each stock. Target (TGT) and Exxon Mobil (XOM) are the widely-held stocks this quarter. Put 12% trailing stop orders on both Stocks.

- **Transfer Fidelity Select Banking (FSRBX) to Fidelity Select Semiconductor (FSELX)**



May Return = -0.8%

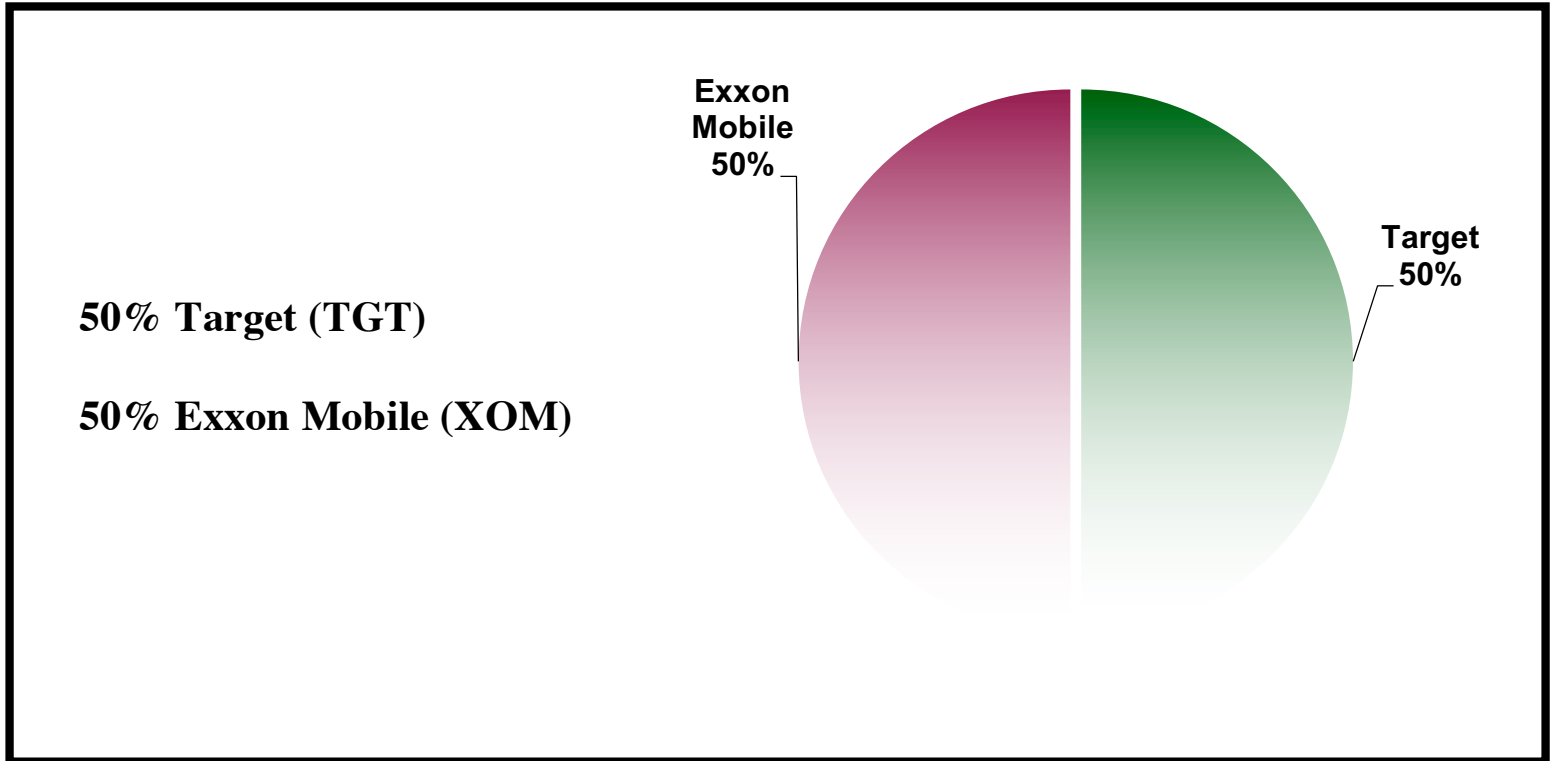
2017 YTD Return = -1.4%

2017 1st Quarter Return = -2.2%

15 year Average = 22.2%

Growth & Income Roth IRA/IRA: Widely-Held Stocks Theory-Terrific Two: This model uses the Widely-Held Stock Theory (Terrific Two) with 50% going into each stock. The (Terrific Two) stocks this quarter are Target (TGT) and Exxon Mobil (XOM) this quarter. Put 12% trailing stop orders on both stocks.

- **No changes this month.**



May Return = 0.4%

2017 YTD Return = 15.7%

2017 1st Quarter Return = 15.3%