USA Portfolio I: Conservative and Growth & Income Portfolio

Portfolio recommendations update June 2nd
Portfolio performance updated as of May 31st

Trading Restrictions: To avoid Fidelity trading restrictions all funds must be held for at least 30 days.

Conservative Portfolio: Living off your assets: This portfolio is for the conservative investor looking to lower their risk. Normally this model will invest 30% - 50% in all three of the Diversified Williams' Sector Strength Strategy. To deal with the current market conditions, this portfolio has 50% of its assets invested in fixed income securities.

- **Transfer Fidelity Select Banking (FSRBX): ½ to Fidelity Select Semiconductors (FSELX) & ½ to Fidelity Select Utilities (FSUTX)**
- **Transfer Fidelity Extended Market Index (FSEMX) to Fidelity OTC (FOCPX)**

40% Fidelity Cash Reserves (FDRXX)

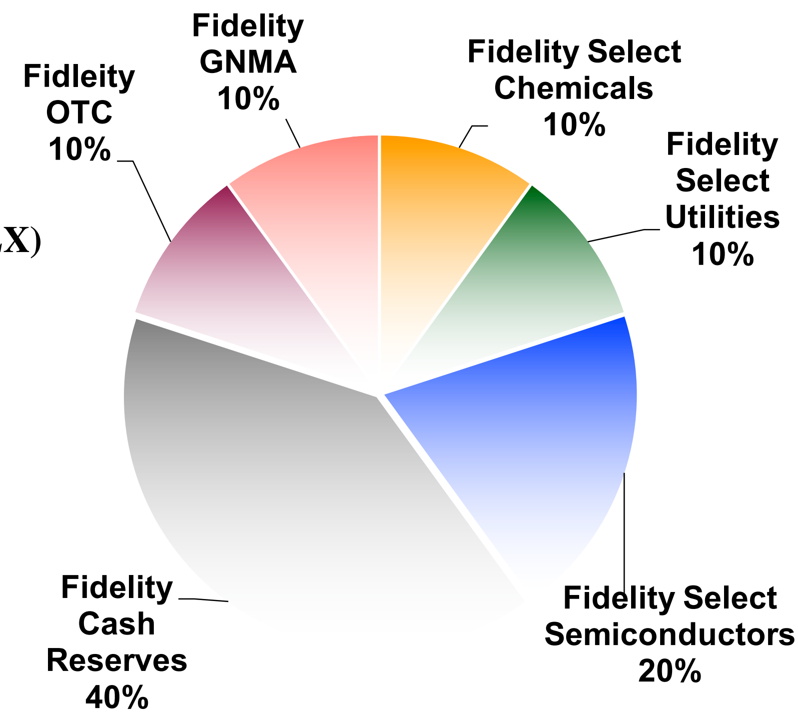
20% Fidelity Select Semiconductors (FSELX)

10% Fidelity Select Utilities (FSUTX)

10% Fidelity Select Chemicals (FSCHX)

10% Fidelity OTC (FOCPX)

10% Fidelity GNMA (FGMNX)



May Return = -0.1%

2017 YTD Return = -1.4%

2017 1st Quarter Return = -1.0%

15 year Average = 9.5%

Growth & Income Portfolio: Targeting Expenses in 5 Years: Although this portfolio is more aggressive than the Conservative Portfolio, the investment style is to take moderate risk and still try to limit losses in a severe market decline. The portfolio is suited for moderate risk adverse investors (or investors 5 years from partial withdrawal of their investments). This portfolio usually invests 40% - 60%assets in the Diversified Williams Sector Strength Strategy. To deal with the current market conditions, this portfolio has 40% of its asset allocations invested in fixed income securities.

- **Transfer Fidelity Banking (FSRBX): 2/3 to Fidelity Select Semiconductors (FSELX) & 1/3 Fidelity Select Utilities (FSUTX)**
- **Transfer Fidelity Extended Market Index (FSEMX) to Fidelity OTC (FOCPX)**

30% Fidelity Cash Reserves (FDRXX)

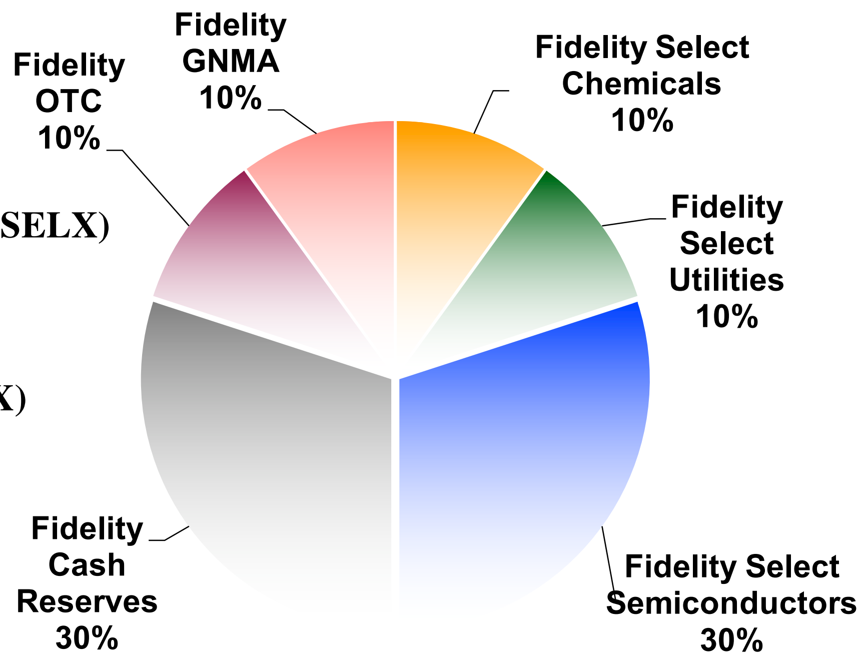
30% Fidelity Select Semiconductors (FSELX)

10% Fidelity Select Utilities (FSUTX)

10% Fidelity Select Chemicals (FSCHX)

10% Fidelity OTC (FOCPX)

10% Fidelity GNMA (FGMNX)



May Return = -0.3%

2016 YTD Return = -3.2%

15 year Average = 11.6